CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

	101011131000	Idiadio odiiiiiitti		
1. DATE OF REPORT	2.a. NAME OF C	ANDIDATE OR COMMITTEE		
March 24, 2009		or Berz		
2.b. IF COMMITTEE, NAME OF CA	NDIDATE		3. ELECTION DATE	
			Februar	4 5, 2008
4.a. CAMPAIGN ADDRESS AND PF Street or Rural Route	ONE City	State	Zip Code	Phone
1000 Market	STREET, Chat	tANOOGA, TN	. 37402	423-266-4050
4.b. CANDIDATE'S HOME ADDRES Street or Rural Route	SS (if different than 4.a.)	5	Zip Code	
312 Bass Road	, Chattanooga	State	37411	Phone 423-892-6631
5. OFFICE SOUGHT (include distr			TREASURER (may be d	
01 11 0-1	weil - District 6	The state of the s	Distetan	
7. CATEGORY OR REPORT (Chec		DAVID 4.	. DIS LETUR	10
		D DP	st 🔲	
FIRST SECOND QUARTER QUARTER	THIRD FOURTH QUARTER QUARTER	PRE- PRE- PRE- PRIMARY GENERAL	MID-YEAR SUPPLEMENTAL	YEAR-END SUPPLEMENTAL
8.a. BEGINNING DATE OF REPORTING		8.b. ENDING DATE OF REPO	ORTING PERIOD	OOT FEEWERING
JANUARY 26, 2	1008	March 21	2008	
9. (Check one)				
a. This campaign is exemple tures total \$1,000 or less	t from detailed disclosure because for this reporting period. (Comp	se contributions (including in-k plete items 12d., 12e, and 12f	ind) received total \$1,000	or less AND expendi-
b A This security is security	d to 610 o detailed 6i-l dil		, , , , , , , , , , , , , , , , , , ,	
 b. This campaign is require and/or expenditures total 	more than \$1,000 for this repor	ting period.	including in-kind) receive	d total more than \$1,000
10 I/wa da aalamah awaa aa affi	and the table information and the	1: 4:	PER AND THE SECOND IN	VIII 10 10 10 10 10 10 10 10 10 10 10 10 10
accurate accounting of campaig	m that the information contained gn contributions and expenditure	s required to be reported by t	he candidate committee I	by the Campaign
Financial Disclosure Act. Addit	ionally, I/we swear or affirm that	no campaign contributions ha	ive been expended for th	e personal financial
benefit of the candidate or for a	nny other nonpolitical purpose as	defined by the federal interna	al revenue code.	
1100 120	> ab3/2	· 20 O	1)) +++	100 2/22/20
signature of candidate	date	signature	of political treasurer	1/25/08 date
		Signature	or political treasurer	- uate
11. WITNESS SIGNATURE	0	~	10	
1. Part	Rose = 3/22/05		410	2
Jemifer a.	1 3 J 2 3 108	- Con	on low	<u> </u>
signature of witness	/ date /	signa	ature of witness	date
12. SUMMARY			201	
a. BALANCE ON HAND LAST	REPORT		s <u>5, 118.66</u>	
b. TOTAL RECEIPTS THIS PER	IOD		\$ 1,650.00	
c. TOTAL DISBURSEMENTS TH	HIS PERIOD		\$ 5,760.33	
				1,008,33
d. BALANCE ON HAND (12.a.	. plus 12.b. minus 12.c.)		\$	
e. TOTAL LOANS OUTSTAND	DR 5: 13	12 XVII 2002	\$	5,000.09
	STANDING	1.00		
Name of the last o	101	1113	Ψ	
	144 5.0	1774334	To and the second secon	,



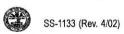
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SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full)	14. REPORT COVERING THE PERIOD				
CAROL BERZ	FROM: 1/26/08 TO: 3/21/08				
RECEIPTS 15. CONTRIBUTIONS (other than loans and interest)					
a. Unitemized Contributions (\$100 or less from each source this period)\$					
b. Itemized Contributions (over \$100 from each source this period)\$					
c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.)	\$ 1,650,00				
16. LOANS RECEIVED THIS REPORTING PERIOD	\$\$				
17. INTEREST RECEIVED THIS REPORTING PERIOD\$					
18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.)\$					
DISBURSEMENTS					
19. EXPENDITURES (other than loan payments)					
a. Expenditures (\$100 or less each payee this period) (must be listed by category - e	.g., printing, postage, gasoline)				
office Expenses \$ 206	. ¢Z				
performance hovarium \$ 100.	co_				
Bunk fee 9 \$ 30.	CD.				
\$					
\$					
\$					
\$					
\$	_				
Total of Expenditures (\$100 or less each payee)	\$336.02				
b. Itemized Expenditures (Over \$100 each payee this period)	\$5,424.31_				
c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.)	\$ <u>5,760.33</u>				
20. LOAN REPAYMENTS MADE THIS PERIOD	\$6-				
21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.)	\$ 5,740.33				
22.IN-KIND CONTRIBUTIONS					
a. Unitemized in-kind contributions (\$100 or less from each source this period)	\$88.46_				
b. Itemized in-kind contributions (over \$100 from each source this period)\$					
c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.)\$					
23. OBLIGATIONS					
a. Unitemized Obligations Outstanding (\$100 or less each)	\$				
b. Itemized Obligations Outstanding (Over \$100 each)	1				
c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown i item	1 12.f.)\$				



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ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

NAME OF CANDIDATE OR COMMITTEE					
CAROL BERZ FROM: 1/26/08			TO: 3/21/08		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBU	GE (enter \$0 if first itemized p	age)	Amount -o -		
4. COMPLETE THE APPROPRIATE ITEMS FOR E	100 from any contributor)			
First Name	Middle Name	Contribution Received For:	Amount of Contribution		
Thomas Last Name/Organization Name	☐ Primary Election 🔀	General Election			
Brooks III					
Address 3300 Wilcox Bouleways		Runoff (Local Election	200.00		
Chattanooga	State Zip Code 7 7 4 1 1	Date of Contribution		Aggregate This Election	
Occupation Medical Doctor					
Employer Self.	1/30	200.00			
	Trees of	Contribution Received For:		50 50 60 SEN BOOK ON	
Re.v.	First Name Middle Name			Amount of Contribution	
Last Name/Organization Name		Primary Election			
Address	2	Runoff (Local Election	s Only)	500.00	
1508 Lyndhurst	Dr.	ente	• • • • • • • • • • • • • • • • • • • •	Aggregate This Election	
Chattanooga	Chattanooga State Zip Code 37405		Date of Contribution		
Occupation					
Employer Self		1/30/08	500.00		
THE STATE OF				_	
First Name	Middle Name	Contribution Received For:		Amount of Contribution	
First Name To be make	Middle Name	Contribution Received For:		Amount of Contribution	
Last Name/Organization Name	Middle Name		General Election	Amount of Contribution	
Dale Mahee Last Name/Organization Name Mahee	Middle Name	Primary Election			
Last Name/Organization Name	Middle Name			Amount of Contribution	
Last Name/Organization Name Mabee Address	State Zip Code TN 3 7 405	Primary Election			
Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hawooga Occupation	State Zip Code	☐ Primary Election ☐ Runoff (Local Election Date of Contribution	s Only)	250.W	
Dale Mabee Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hawooga Occupation Construction Employer	State Zip Code TN 37405	☐ Primary Election ☐ ☐ Runoff (Local Election	s Only)	⊋50, €€ Aggregate This Election	
Dale Mabee Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hawooga Occupation Construction	State Zip Code TN 37405	☐ Primary Election ☐ Runoff (Local Election Date of Contribution	s Only)	250.W	
Dale Mabee Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hanooga Occupation Construction Employer Conerstone Construct First Name	State Zip Code TN 37405	☐ Primary Election ☐ Runoff (Local Election Date of Contribution	s Only)	⊋50, €€ Aggregate This Election	
Dale Mabee Last Name/Organization Name Mabee Address 1014 Dallas Rocal City Cha Hanooga Occupation Construction Employer Conerstone Construct	State ZipCode TN 37405	☐ Primary Election ☐ ☐ Runoff (Local Election ☐ Date of Contribution ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	s Only)	250. W Aggregate This Election	
Dale Mabee Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hanooga Occupation Construction Employer Construction First Name Sus AN	State ZipCode TN 37405	□ Primary Election □ Runoff (Local Election □ Date of Contribution - 2	s Only)	250. W Aggregate This Election	
Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hawooga Occupation Construction Employer Conerstone Construct First Name Susaw Last Name/Organization Name Raschal	State Zip Code TN 37405 fran Group Middle Name	☐ Primary Election ☐ ☐ Runoff (Local Election ☐ Date of Contribution ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	s Only)	250. W Aggregate This Election	
Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hawooga Occupation Construction Employer Conerstone Construct First Name Susaw Last Name/Organization Name Raschal	State Zip Code TN 37405 fran Group Middle Name	□ Primary Election □ Runoff (Local Election □ Date of Contribution - 2	s Only)	Aggregate This Election 250, EV Amount of Contribution	
Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hawooga Occupation Construction Employer Construction Employer Construction First Name Susan Last Name/Organization Name Raschal Address 9413 Misty Mu	State Zip Code TN 37405 fran Group Middle Name	□ Primary Election □ Runoff (Local Election Date of Contribution - 2	s Only) (Control Election Sonly)	Aggregate This Election 250. Amount of Contribution	
Dals Makee Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hawoosa Occupation Construction Employer Construction Construction Employer Construction Construction Employer Construction Construction Construction Employer Construction Construction Construction Employer Construction Construction Construction Construction Construction Construction Construction Construction Employer Construction	State Zip Code TN 37405 fran Group Middle Name	□ Primary Election □ Runoff (Local Election Date of Contribution - 2	s Only) (Control Election Sonly)	Aggregate This Election 250. Amount of Contribution	
Dale Mabee Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hawooga Occupation Construction Employer Construction Construction Employer Construction Construction Construction Employer Construction Employer Asthma, Immunology Construction Const	Stale Zip Code TN 37405 from Group Middle Name Watain TRail Stale Zip Code TN 37421	□ Primary Election □ Runoff (Local Election Date of Contribution - 2	s Only) (Control Election Sonly)	Aggregate This Election 250. Amount of Contribution 200. Aggregate This Election	
Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hawooga Occupation Construction Employer Construction Construction Employer Construction Construction Employer Construction Construction Construction Employer Construction Construction Construction Employer Address 9413 Misty Mu City Cha Hawooga Occupation Doctor Employer Asthma, Immunology 5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages)	State Zip Code TN 37405 from Group Middle Name Middle Name Zip Code TN State State Zip Code TN Zip Code TN State State Zip Code	□ Primary Election □ Runoff (Local Election Date of Contribution - 2	s Only) (Control Election Sonly)	Aggregate This Election 250. Amount of Contribution 200. Aggregate This Election 200. Aggregate This Election	
Last Name/Organization Name Mabee Address 1014 Dallas Road City Cha Hawooga Occupation Construction Employer Conerstone Construct First Name Sus AN Last Name/Organization Name Raschal Address 9413 Misty Ma City Cha Hawooga Occupation Doctor Employer Asthma, Immunology 5. TOTAL ITEMIZED CONTRIBUTIONS	State Zip Code TN 37405 from Group Middle Name Middle Name Zip Code TN State State Zip Code TN Zip Code TN State State Zip Code	□ Primary Election □ Runoff (Local Election Date of Contribution - 2	s Only) (Control Election Sonly)	Aggregate This Election 250. Amount of Contribution 200. Aggregate This Election	

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE CARUL BERZ 2. REPORT COVERING TO: FROM: 1/26/08 TO:						
3. TOTAL ITEMIZED CAMPAIGN EXPENDITE	Amount					
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page) 4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)						
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure			
Last Name/Business Name U.S. POST OFFI	CE	_				
Address 6050 Shalloford	1 Road	Dastall				
City Chattanooga	State Zip Code 37421	POSTAGE	1,940.62			
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure			
Last Name/Business Name	611	1				
Address 5773 Brainerd		-				
Cha Hanooga	State Zip Code TN 37411	Catering	650.00			
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure			
Last Name/Business Name Advantage Printin	9					
Address 4031 Brainerd Ro	ad					
Cha Hanooga	State Zip Code TN 37 411	Advertising	945.83			
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure			
Last Name/Business Name Back Yard Burgers						
Back Yard Burge	r5					
Back Yard Burge	-					
Back Yard Burge Address 4417 Highway S City Chattavooga	8 State Zip Code TU 37416	CAtering	1203,04			
Back Yard Burge Address 4417 Highway S City Chattavooga	State Zip Code	CA tering Purpose of Expenditure	1203, 04 Amount of Expenditure			
Back Yard Burge Address 4417 Highway S	8 State Zip Code TU 37416	U				
Back Yard Burge Address 4417 Highway S City Chattavooga First Name Dewayne Last Name/Business Name Hale Address 7738 Standifer	State Zip Code TU 37416 Middle Name Gap Rd.	Purpose of Expenditure	Amount of Expenditure			
Back Yard Burge Address 4417 Highway 5 City Chattanooga First Name Dewayne Last Name/Business Name Hale	State Zip Code TU 37416 Middle Name	U				
Back Yard Burge Address 4417 Highway 5 City Chattanooga First Name Dewayne Last Name/Business Name Hale Address 7738 Standifer City Chattanooga First Name Jennifer	State Zip Code TU 37416 Middle Name Gap Rd.	Purpose of Expenditure	Amount of Expenditure			
Back Yard Burge Address 4417 Highway 5 City Chattanooga First Name Dewayne Last Name/Business Name Hale Address 7738 Standifer City Chattanooga First Name Jennifer Last Name/Business Name Last Name/Business Name	State Zip Code TU 37416 Middle Name Gap Rd. State Zip Code 37421	Purpose of Expenditure Equipment Rental	Amount of Expenditure			
Back Yard Burge Address 4417 Highway 5 City Chattanooga First Name Dewayne Last Name/Business Name Hale Address 7738 Standifer City Chattanooga First Name Dewayne Address 6220 E. Brainerd	State Zip Code TU 37416 Middle Name Gap Rd. State Zip Code 37421	Purpose of Expenditure Equipment Rental Purpose of Expenditure	Amount of Expenditure			
Back Yard Burge Address 4417 Highway 5 City ChaHanooga First Name Dewayne Last Name/Business Name Hale Address 7738 Standifer City ChaHanooga First Name First Name Bens Bens Address Address Address	State Zip Code TU 37416 Middle Name Gap Rd. State Zip Code 37421 Middle Name	Purpose of Expenditure Equipment Rental	Amount of Expenditure			
Back Yard Burge Address 4417 Highway S City Chattanooga First Name Dewayne Last Name/Business Name Hale Address 7738 Standifer City Chattanooga First Name Bers Last Name/Business Name Bers Address 6220 E. Brainerd City Chattanooga Standifer City Chattanooga Address City Chattanooga Sers Address 6220 E. Brainerd City Chattanooga 5. TOTAL ITEMIZED EXPENDITURES	State Zip Code TV 37416 Middle Name Gap Rd. State Zip Code 37421 Middle Name Road State Zip Code 37421	Purpose of Expenditure Equipment Rental Purpose of Expenditure	Amount of Expenditure /65.00 Amount of Expenditure			
Back Yard Burge Address 4417 Highway 5 City Chattanooga First Name Dewayne Last Name/Business Name Hale Address 7738 Standifer City Chattanooga First Name Bers Last Name/Business Name Bers Address 6220 E. Brainerd City Chattanooga City Chattanooga City Chattanooga City Chattanooga	State Zip Code TU 37416 Middle Name Gap Rd. State Zip Code 37421 Middle Name Road State Zip Code 37421 of this form are used.)	Purpose of Expenditure Equipment Rental Purpose of Expenditure	Amount of Expenditure /65.00 Amount of Expenditure			

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ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE				2.	2. REPORT COVERING THE PERIOD				
CAROL Berz					FF	FROM: TO: 3/21/08			
3. COMPLETE THE APPROPRIATE ITEMS	FOR EACH	ITEMIZ	ZED LOAN	(loans totaling r	nore than \$100) from any source	during the pe	riod)	9/21/08
Complete the Following for the Source of the Loan									
First Name Middle Na	ime			Loan Balance	Loans		.oan	Outs	standing Loan Balance
CAROL Last Name/Organization Name	CAROL		(Beginning of Period)		Received Payments			(End of Period)	
Berz			5,0	000.00	-0	6	3 —		5,000.00
Address Loan Recei			ved For: Date of Loan						
SIZ ISass Road	7:-0-4-	☐ Primary Election 💢			General	Election	# 2,00	- 00	11-21-07 2-3-07
312 Bass Road Prima City Chattanoga TN 3741 Runof			(Local Elections	Only)		\$ 3,000	y- 1	2-3-07	
List All Endorsers or Guarantors for Above Loan (If more space is needed please attach a page)									
First Name	Middle Nam	е		First Name				Middle	Name
Last Name/Organization Name				Last Name/Or	ganization Nar	ne			
Address				Address					
City	State	Zip Co	ode	City				State	Zip Code
Amount Guaranteed Outstanding				Amount Guara	nteed Outstan	ding			
First Name Middle Name				First Name Middle Name					Name
Last Name/Organization Name				Last Name/Organization Name					
Address				Address					
City	State	Zip Co	ode	City				State	Zip Code
Amount Guaranteed Outstanding				Amount Guara	nteed Outstand	ding			
First Name	Middle Name	9		First Name				Middle	e Name
Last Name/Organization Name				Last Name/Org	ganization Nam	ne			
Address				Address					
City	State	Zip Co	ode	City State Zi			Zip Code		
Amount Guaranteed Outstanding				Amount Guara	nteed Outstand	ding		à .	
First Name Middle Name			First Name Middle Name				Name		
Last Name/Organization Name				Last Name/Organization Name					
Address				Address					
City	State	Zip Co	de	City				State	Zip Code
Amount Guaranteed Outstanding		_		Amount Guarar	nteed Outstand	fing			
Totals for all Loans (complete on last page of itemized loans) (Total loans received should also be shown in item 16, on summary page.)			The state of the s			Outstanding Loan Balance (End of Period)			
(Total loan payments should also be shown in item 20, on (Total outstanding loan balance should also be shown in ite				5,0	00.00	-0-	-0	-	5,000.00
SS-1132 (Rev. 4/02)						age5_ (of _5		RDA 1159